



THIS ADDENDUM TO ISSUE AGREEMENT  
MADE AND ENTERED AT JAIPUR INDIA ON  
FEBRUARY 02, 2026

*[Handwritten Signature]*

*[Handwritten Signature]*

3961 दिनांक 02-02-2026

मुद्रांक का मूल्य

क्रेता का नाम

First Party - EMIc Technologies Limited.

निवास स्थान

भुगतान करने वाले का नाम

व्यक्ति का नाम

रामकिशोर वर्मा

ला नं 41/09

इलाहाबाद जयपुर



राजस्थान कर अधिनियम 1998	
राज्य मूल्य पर प्रभाविता अधिनियम	
राज्य मूल्य अधिनियम 1998	100
राज्य मूल्य अधिनियम 1998	50
कुल योग	150
इलाहाबाद इलाहाबाद	2

THIS ADDENDUM TO ISSUE AGREEMENT MADE AND ENTERED AT JAIPUR-INDIA ON FEBRUARY 02, 2026



**ADDENDUM TO ISSUE AGREEMENT MADE AND ENTERED AT RAJASTHAN, INDIA ON FEBRUARY 02, 2026 BETWEEN:**

**Emiac Technologies Limited** (Formerly known as *Emiac Technologies Private Limited*) (CIN: U72200RJ2017PLC056862), a Company incorporated under the Companies Act, 2013 and having its Registered Office at First and Second Floor, Plot No. 102, Maa Karni Nagar, Amrapali Marg, Vaishali Nagar Extension, Panchyawala, Jaipur, Rajasthan, India, 302034., (Hereinafter referred to as “**the Company**”/ “**Issuer**”/ “**Emiac**”) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART**;

AND

**Smart Horizon Capital Advisors Private Limited** (Formerly known as *Shreni Capital Advisors Private Limited*), a Company registered under the Companies Act, 2013, and having its Registered Office at B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India I (hereinafter referred to as “**Book Running Lead Manager**” or “**BRLM**” or “**SHCAPL**” which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **SECOND PART**;

In this Agreement, the Company and the Book Running Lead Manager are collectively referred to as “Parties” and individually as “Party”.

**WHEREAS IN THE ISSUER AGREEMENT DATED SEPTEMBER 27, 2025 UNDER:**

**30. Payment:**

For Services rendered, the Company shall pay to BRLM fees as per the mandate dated August 04, 2025.

Marketing/underwriting fees shall be 7% of Fund Raised.

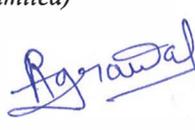
**WHEREAS NOW THE ISSUER COMPANY AND THE BOOK RUNNING LEAD MANAGER HAVE CHANGED THE TERMS. ACCORDINGLY, THE OFFER AGREEMENT NEEDS CERTAIN ADDENDUM, AS DESCRIBED BELOW:**

**30. Payment:**

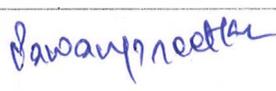
For Services rendered, the Company shall pay to BRLM fees as per the mandate dated August 04, 2025 and addendum to mandate letter dated February 02, 2026.  
Marketing/underwriting fees shall be 6.93% of Fund Raised.

- A. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Issue Agreement dated September 27, 2025.
- B. The parties hereto agree that all applicable clauses in the original Issue Agreement shall be considered *suo moto* at the above-mentioned number of Equity Shares. All the other terms and conditions will continue to be as per the original Issue Agreement dated September 27, 2025.

**IN WITNESS WHEREOF** the parties hereto have set their hands on the day and the year hereinabove written.

<p><b>For Emiac Technologies Limited</b></p>   <p><b>Authorized Signatory</b></p>	<p><b>For Smart Horizon Capital Advisor Private Limited</b> (Formerly known as <i>Shreni Capital Advisors Private Limited</i>)</p>   <p><b>Authorized Signatory</b></p>
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Witness:

<p><b>Witness 1:</b></p> 	<p><b>Witness 2:</b></p> 
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